

FINDING A RETIREMENT PARTNER THAT'S
COMMITTED TO YOUR MEMBERS CAN BE

HARD

OR IT CAN BE

EASY

TM

At Prudential Retirement[®], we know how hard it is to be a union leader. That's why we provide retirement plans that are designed to make your job easier while helping your members plan for a secure retirement.

We understand that you need a plan that's easy to switch to, easy to administer, and most importantly, provides an easy path for your members to reach a comfortable retirement. Maybe that's why with over 60 years experience, we're the #1 provider of retirement plans to unions like yours.¹

SOME OF THE WAYS WE HELP MAKE IT EASY



HIGH-QUALITY INVESTMENTS

Stable Value products from the provider ranked #1 in assets as well as flexibility to invest in virtually any mutual fund traded by the National Securities Clearing Corporation (NSCC).²



CHOICE OF ASSET ALLOCATION PROGRAMS

A full range of asset allocation solutions to help employees grow their assets—from simple, set-it-and-forget-it options to asset oversight from an investment professional. We also provide an income solution to both protect savings from downside risk and guarantee income for life.



BETTER MEMBER ENGAGEMENT

Proven methods that help members overcome the behavioral challenges that keep them from engaging fully in their plan.



SMARTER RECORDKEEPING AND COMPLIANCE

Solutions that simplify your recordkeeping, administration and regulatory compliance.



SEAMLESS PLAN TRANSITION

Every aspect of the process is structured to ensure an easy experience—from the team, to weekly status calls, to plan design discussions and more.

PRUDENTIAL BY THE NUMBERS

#1²

A COMPANY
RANKED FIRST
IN STABLE
VALUE ASSETS

\$1.2²
TRILLION

ASSETS MANAGED
BY PGIM

PRUDENTIAL RETIREMENT

\$372.6³
BILLION

ASSETS UNDER
MANAGEMENT

4 MILLION³
PARTICIPANTS

7,325³
PLANS

PRUDENTIAL RETIREMENT
TAFT-HARTLEY

\$23.5⁴
BILLION

ASSETS UNDER
MANAGEMENT

460,000
MEMBERS

206
PLANS

#1

WE'RE THE
NUMBER 1 PROVIDER OF
TAFT-HARTLEY PLANS¹

60

YEARS
OF
EXPERIENCE

Contact Scott Boyd, Head of Taft-Hartley Solutions at [860-534-2330](tel:860-534-2330) or scott.boyd@prudential.com.



¹Pensions & Investments 2015 report of Taft-Hartley DC assets under management as of 09/30/2015

²Pensions & Investments 2015 Money Manager Survey, May 2015

³Prudential Financial data as of 06/30/2015

⁴Prudential Financial data as of 12/31/2015

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John Scott Boyd is a registered representative of Prudential Investment Management Services LLC (PIMS), Newark, NJ. PIMS is a Prudential Financial company.

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